



## Q1 FY26-27 Consolidated Revenue Rs. 4,318 crore, up 22 % Y-o-Y

### **Mumbai, India – 16th July, 2026:**

**CEAT Limited (CIN No: L25100MH1958PLC011041)**, an RPG Group company, today announced its unaudited results for the first quarter ended on 30<sup>th</sup> June, 2026.

On a consolidated basis, the Company's revenue closed at Rs. 4,318 crore, an increase of **22% Y-o-Y**, EBITDA margin stood at 8.56%. Net profit stood at Rs. 4 crore.

**Commenting on the results as well as the outlook of the business, Mr. Arnab Banerjee, MD & CEO, CEAT Limited, said,** *“Q1 was a challenging quarter for the industry. The continuing West Asia crisis led to significant raw material cost inflation, which weighed on our gross and operating margins. We responded with calibrated price increases to partly offset the impact, while staying focused on demand and market share.*

*Despite these pressures, CEAT delivered strong double-digit revenue growth of 22% year-on-year, supported by healthy demand across segments and high-capacity utilisation. As we enter Q2, we will continue to take disciplined approach to pricing while staying focused on profitable growth.”*

On a standalone basis, the Company's revenue stood at Rs. 4,163 crore, **18% Y-o-Y** and EBITDA margin stood at 9.13% and net profit was reported at Rs. 98 crore.

**Mr. Kumar Subbiah, CFO of CEAT Limited, said,** *“Commodity cost inflation due to West Asia War had a significant impact on our raw material costs leading to drop in our Q1 margins. We have taken cumulative price increases of 5%. We expect raw material costs likely to remain at inflated level in Q2 and hence, we will continue to balance our pricing actions and cost prudence to progressively mitigate the impact on our margins. Our performance across other key parameters, however, remained satisfactory. We stayed invested on our capex to the tune of ₹ 300 crores largely to enhance our capacities to meet our business plan while maintaining tight control over discretionary expenses and routine capex to conserve cash and ensure profitability.”*

The Board of Directors, at its meeting held today, approved Rs. 1,205 crore investment towards capacity expansion in the two-wheeler segment to support future growth opportunities.

### **About CEAT Ltd ([www.ceat.com](http://www.ceat.com)):**

CEAT, the flagship company of RPG Enterprises, was established in 1958. Today, CEAT is one of India's leading tyre manufacturers and has a strong presence in global markets. CEAT produces more than 41 million high-performance tyres, catering to various segments like 2-3 Wheelers, Passenger and Utility Vehicles, Commercial Vehicles and Off-Highway Vehicles.

### **About RPG Group ([www.rpggroup.com](http://www.rpggroup.com)):**

RPG Group, established in 1979, is one of India's fastest-growing business groups with a turnover of US\$ 5.2 billion. The group has diverse business interests in the areas of Infrastructure, Tyres, Pharma, IT and Specialty as well as in emerging innovation-led technology businesses.

**Media contacts:**

**RPG Group:**

Rashmi Menon – 8898020577 | [rashmi@rpg.in](mailto:rashmi@rpg.in)

**Adfactors PR:**

Gaurav Bhat – 98330 57592 | [gaurav.bhat@adfactorspr.com](mailto:gaurav.bhat@adfactorspr.com)